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Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Company and the Sub-Fund. An investment in the Company and the Sub-Fund may not be suitable for everyone. If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

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PHILLIP ETF SERIES OFC

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong

(the “**Company**”)

PHILLIP HK NEWLY LISTED EQUITIES INDEX ETF

Stock Code: 02835

(the “**Sub-Fund**”)

Announcement

Indicative Net Asset Value of the Sub-Fund

The Manager of the Sub-Fund, Phillip Capital Management (HK) Limited, hereby announces the latest indicative net asset value (“**NAV**”) of the Sub-Fund as of 18 November 2022 at 4:15 p.m.:

Stock Code	02835
Short Stock Name	PHILLIP HKNEWEQ
Trading Currency	HKD
Indicative NAV per Share in Trading Currency as of 18 November 2022	\$10

The latest indicative NAV will be used on 21 November 2022 during pre-opening session (POS) as the POS reference price.

General

Unless otherwise defined, all capitalised terms shall have the same meanings as defined in the Prospectus of the Company and the Sub-Fund.

If you have any queries or require further information in relation to this Announcement, please refer to phillipfunds.com.hk (this website has not been reviewed by the SFC) or contact our Customer Service Hotline at (852) 2277 6698 or visit the Manager's office at 11/F United Centre, 95 Queensway, Hong Kong during office hours.

The Manager accepts responsibility for the accuracy of the contents of this Announcement.

Phillip Capital Management (HK) Limited
as Manager of the Company and the Sub-Fund

18 November 2022